

Public Employee Benefits Alliance

Pre/Post 65 Retiree Request for Proposals Implementation Timeline

Scheduled Completion Date	Task
May 19, 2009	PEBA Membership Webcast
May 22, 2009	Submit Information to PEBA Membership to Complete
July 10, 2009	Pre and Post 65 Retiree Proposal Information Due to PEBA
July 24, 2009	PEBA Pre and Post 65 Retiree Request for Proposal (RFP Submitted to Vendors
August 3, 2009	Deadline to Submit RFP Questions to PEBA
Weekly through August 14, 2009	PEBA Response to Vendor Questions
2pm CT August 21, 2009	PEBA Pre and Post 65 Retiree RFP Due Date
August 21, 2009 - September 8, 2009	Evaluation and Scoring of RFPs
August 28, 2009 - September 3, 2009	<ul style="list-style-type: none"> ▪ Top Candidates will be Interviewed ▪ Best and Final Offer from Top Candidates
September 11, 2009	<ul style="list-style-type: none"> ▪ PEBA Board Meeting for Vendor Selection ▪ Notification of Vendor Selected ▪ Conference Call with Selected Vendor
September 14, 2009	PEBA Letter of Intent/Alliance Alert/Sample Retiree Correspondence submitted to membership
September 21, 2009	Letter of Intent due from PEBA Membership
September 23, 2009	WebX Conference Call with Vendor and PEBA Participants
Initial Communication will be Distributed first week in October 2009	Implementation, Communication and Enrollment: Joint Decision between Employer and Vendor. Retiree correspondence should be submitted by the second week in October.
Vendor's Decision	Vendor Enrollment Confirmation
January 1, 2010	Plan Effective Date